



GIFTS OF PUBLICALLY TRADED SECURITIES

The Free Methodist Church in Canada

4315 Village Centre Court, 101 Mississauga ON L4Z 1S2. 905.848.2600 finance@fmcic.ca

The Free Methodist Church in Canada (FMCIC) accepts gifts-in-kind of appreciated securities for its ministries, missions and congregations. To facilitate your gift transfer, please complete this form and send:

- 1) A copy to your broker who will initiate the transfer
- 2) A copy to **finance@fmcic.ca**

The charitable tax receipt will be issued using the market value of the stock on the day it is received in the brokerage account, with the number of shares and the date that it came in. The stock is sold shortly after it is received. The price of stock often changes – sometimes up, sometimes down – from the day it came into the account and when it is sold. The net proceeds, less the broker fee, are transferred to the FMCIC and then allocated as designated. The FMCIC does not charge anything for processing the donation.

For general questions, please contact the FMCIC. Your broker may also contact Scotia McLeod (Zameer Zakiuddin, 1-800-665-1856, zameer.zakiuddin@scotiawealth.com) with any questions or concerns.

Thank you for your gift!

Please TYPE or PRINT

To Brokerage Company: _____

Personal Broker: _____

Address: _____

Telephone: (____) ____ - ____ Fax: (____) ____ - ____

My Client Account Number: _____

INSTRUCTIONS TO BROKER: I hereby give authority to deliver free the following securities to Scotia McLeod (40 King Street W., 48th Floor, Toronto, ON M5H 3Y2) for credit to account # **467-75421-12 of The Free Methodist Church in Canada. CUID #: SCOT, FINS #: T085, DPC #: 5011**

SECURITY NAME: _____ CUSIP #: _____

MARKET SYMBOL: _____ No. SHARES/UNITS: _____

DONOR/CLIENT INFORMATION:

Full name(s) of donor(s) for receipt: _____

Address: _____

Telephone: (____) ____ - ____ Email: _____

GIFT DESIGNATION: Gifts to congregation or ministry: (may list multiple, specify the percentage for each; please ensure the total equals 100%)

Please inform my/our beneficiaries of my/our identity (please select YES or NO): ____ **Yes** or ____ **No**

AUTHORIZATION OF DONOR(s)

Signature(s)

Date: _____

____ A copy is sent to my Broker

____ A copy is sent to THE FREE METHODIST CHURCH IN CANADA